

# Lincoln WellnessPATH

## Your path to financial wellness

Wellness isn't just about physical health; emotional and financial components also play a role. Whether you want to save more or need to pay off debt, getting your finances in order may improve your overall well-being. That's where Lincoln can help.

## Introducing Lincoln WellnessPATH

Lincoln *WellnessPATH*<sup>®</sup> provides tools and personalized steps to help manage your financial life. From creating a budget to building an emergency fund to paying down debt, our easy-to-use online tool helps you turn information into action so you can focus on both short- and long-term goals, such as providing protection for your loved ones.



### How does it work?

It's easy to get started. The first time you use the tool, you'll take a short quiz to help you set goals so you can immediately take action.

Answer a few simple questions (such as, "Do you rent or have a mortgage?") and receive a financial wellness score that analyzes your savings, spending, debt, and protection.

- Back		
	Question for 17 What is your current banking relationship?	
	A Cash only, no bank accounts	
	B Checking account	
	C Checking & Savings accounts	
	D Multiple household accounts (more than 2)	
	E Multiple accounts and a great relationship with my bank	



#### Information at a glance

On the dashboard, quickly see if you're on target to meet your goals. If you have areas that need improvement, Lincoln *WellnessPATH* helps you set and track your progress toward your shortterm Money Moves and your long-term goals.

Once you reach a milestone, you're prompted to set new goals to keep improving financial wellness.

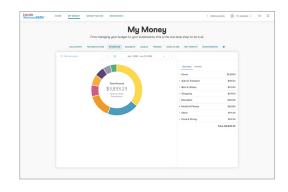
Spending 83 pts	50 pts	Total Wellness	June 2023 Budget	\$2403 / \$5521 Spent
Perfecti Keep II, up	Let's make sure we've			
View breakdown	got your bases covered Ways to improve	73 pts	S II	
Debts	Savinas			
97 pts	94 pts	Have things changed in your IPe? Retake our assessment and review your financial		80 GB
Very impressive! Keep	Excelent	wellness.	Bu	dget
it up	Contraction		Manag	e budget

Images are for illustrative purposes only.



#### Link your accounts

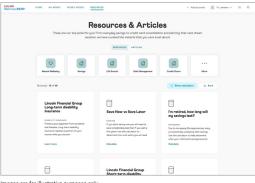
My Money keeps track of all your finances in one convenient location. By securely linking the information in your financial accounts, you can easily monitor your progress across cash flow, spending, and saving.





#### **Customized education**

The library suggests quick tips and articles based on your quiz answers.



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#### Getting started is easy.

Register or log in to LincolnFinancial.com to start using WellnessPATH today!

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